

**You recently received a Financial Coaching session please take a moment to answer a few questions regarding your experience.**

**1. How was your experience?**

Excellent  Good  Fair

**2. Did you feel the session was helpful to you?**

Yes  No  Somewhat

**3. Did the representative offer a follow-up session?**

Yes  No

**4. Were you introduced to our Asue Savings and Debt Consolidation products to assist?**

Yes  No

**5. Is there anything else the Financial Coach could have done to help with your financial needs and the attainment of your goals?**

Yes  No

**If yes, please explain**

**6. Do you have a colleague at work who would benefit from a financial coaching session?**

Yes  No

**If yes, obtain name and contact.**